VALLEY TAX UNIVERSITY

SAMPLE PROFILE (FICTIONAL)

Career changer from banking, strong with clients and numbers

Sample candidate 3

Utah, United States · Mountain Time (US)

96 of 96 lessons complete	**14** practice returns finished	**Passed** final assessment
94% quiz score, first try	**90%** case decisions right, first try	**63 hrs** active study time

Certificate of Completion issued September 2026. A certificate is not a professional license or government certification.

COURSE SUMMARY

This candidate completed all 96 lessons and all 16 modules of the Valley Tax University course. They passed the final assessment on the first attempt and earned the Certificate of Completion on September 22, 2026. Their strongest topic was Module 4, Wages & Common Income, with 96% right on the first try (24 of 25 answers), above the class average of 81% for 18 comparable learners. They finished all 16 modules 41 days after starting the course.

Summary based on course records, reviewed by VTU · Records as of October 30, 2026

ABOUT

I spent six years as a bank teller and branch lead. I am used to handling money, checking IDs and keeping client information private. I want to grow into a year-round role.

AVAILABILITY

Can start	December 1, 2026
Hours per week	40
Work wanted	Full time
Where	In an office
PTIN	Has a PTIN
Tax software used	Drake Tax (training)

EXPERIENCE

Branch lead

Community bank · Provo, Utah

Mar 2019 – Aug 2025

- Led a team of five tellers
- Opened accounts and resolved client questions

EDUCATION

State university

Some college, Finance

SKILLS

Customer service • Cash handling • Client privacy • Form 1040 preparation • Drake Tax

LANGUAGES

English (Native)

This sample shows a made-up candidate. Firms that sign the Valley Tax University placement agreement get a private firm page of real candidates. A candidate's name, contact details and resume are shared only after the candidate agrees to an introduction. Questions: help@valleytaxuniversity.com.